

MEMBER INFORMATION UPDATE

Name: _____

Previous Address: _____

New Address: _____

Accounts Numbers Affected: _____

Home Phone # _____ Cell Phone # _____

E-Mail _____

This change also affects these joint signers:

Joint Signer's Name _____ Account # _____

Joint Signer's Name _____ Account # _____

How was FreeStar Financial informed?

- Fax
 In Person
 By Mail
 Virtual Branch

Member's Signature: _____ Date: _____

Credit Union Use Only

X	Product & Description	Completed By:
	Primary – Portico updated for Primary Member's Account	
	Checking – Harland Clark must be updated for future orders MICR # _____	
	Bill Pay – If the member uses Bill Pay – email Member Access Center to update the address	
	Joint Owners – Portico updated for all joint owners affected	
	IRA – Complete Information Change in Ascensus – Send to Operations Support (only by primary member)	
	VISA - FIS must be updated - Send to Centralized Lending, if needed	
	Mortgage – Send to Real Estate Lending	